LARQ S.A.

CURRENT REPORT 42/2017

Subject:

Date Set for Introduction of Series F, G & H Shares into Exchange Trading

General Legal Basis:

Article 56 (1) (2) of the Offering Act – current and periodic information

Text of Report:

The Management Board of LARQ S.A. of Warsaw (hereinafter: the "**Issuer**") hereby reports that it received today the Resolution No. 1266/2017 of the Management Board of the Warsaw Stock Exchange (WSE), dated 30 October 2017, regarding the admission and introduction of the Issuer's shares of series F, G and H to trading in the WSE Main Market. The WSE Management Board has resolved to introduce to trading on the main market, as of 2 November 2017, by way of ordinary procedure, 50,000 shares of series F, 13,333 shares of series G and 370,000 shares of series H. Their introduction has been made conditional on registration of those shares by the National Depository for Securities. The shares are coded: "PLCAMMD00032".

By its Resolution No. 704/2017 of 20 October 2017, the National Depository for Securities registered the Issuer's shares of series F, G and H; their registration was made conditional on the WSE Management Board's decision to introduce those shares to trading in a regulated market. The shares will be registered within three days after the National Depository for Securities' receipt of the WSE Management Board's decision, however not before the date set in that decision as the date for introduction of those shares into trading.

Report Date:

30 October 2017