

Current Report Number 13/2018

Report Date: 14 August 2018

Subject: Registration of the Issuer's Shares of Series F & G with the National Depository for Securities, and the Admission and Introduction to Exchange Trading of the Issuer's Shares of Series F & G

Legal Basis: Article 56 (1) (2) of the Offering Act – Current and Periodic Information

Text of the Report:

The Management Board of LARQ S.A. of Warsaw (the "**Company**") hereby reports that, today, the Management Board of the Warsaw Stock Exchange ("**WSE**") passed its resolution No. 854/2018 (the "**Resolution**") regarding the admission and introduction to exchange trading, on the WSE Main Market, of ordinary bearer shares of series F and G in the Company, resolving that, pursuant to § 19 (1) and (2) of the WSE Rules, the following ordinary bearer shares of a par value of PLN 0.10 (ten grosz) each in the Company have been admitted to exchange trading on the main market:

- 125,000 (one hundred twenty five thousand) shares of series F; and
- 100,000 (one hundred thousand) shares of series G.

Furthermore, pursuant to § 36, § 37 and § 38 (1) and (3) of the WSE Rules, read together with § 3a (1), (2) and (3) of the WSE Rules, the Exchange Management Board has decided to introduce the aforesaid shares in the Company to exchange trading on the main market as of 17 August 2018 provided that those shares are registered by the National Depository for Securities on 17 August 2018 and are identified with ticker symbol PLCAMMD00032.

At the same time, the Management Board of the Company reports that, today, the Operations Department of the National Depository for Securities ("**KDPW**") issued its notice to inform that the KDPW will register on 17 August 2018 225,000 shares of the Issuer identified by ticker symbol "PLCAMMD00032", specifically 125,000 series F shares and 100,000 series G shares based on the certificate No. 496/2018 issued by KDPW.

Accordingly, the Management Board reports that the fulfilment of the condition set forth in the Resolution regarding the registration by the KDPW, on 17 August 2018, of 225,000 shares in the Issuer identified by ticker symbol "PLCAMMD00032", specifically 125,000 series F shares and 100,000 series G shares.

Specific Legal Basis:

§ 17 (1), (2), (3) and (5) of the Finance Minister's Regulation of 29 March 2018 on current and periodic information to be provided by issuers of securities, and conditions for recognising as equivalent information required under regulations of a non-member state.